



**MERRIMACK  
COLLEGE**

## Office of Financial Aid

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### 2024-2025 Asset Clarification Form - Parent

Student Name \_\_\_\_\_

Merrimack ID Number \_\_\_\_\_

**Instructions:** In reviewing your application for financial aid we have found that either your parent(s) did not supply their asset information on the Free Application for Federal Student Aid (FAFSA) or additional clarification is needed. Please complete this form in its entirety using information accurate *as of the initial filing date of your 2024-2025 FAFSA*. If a section does not apply, enter zeros or "N/A" where appropriate. **Please provide all data for the parent(s) whose information was provided on the FAFSA.**

#### PERSONAL & INVESTMENT ACCOUNTS

Value of Cash, Savings, Checking  
Accounts: \$ \_\_\_\_\_

**Investments include** stocks, stock options, bonds, mutual funds, securities, certificates of deposit (CDs), money market funds, trust funds, UGMA/UTMA accounts, 529 college savings plans, and Coverdell savings accounts.

Value of Investments: \$ \_\_\_\_\_

**Investments do not include** primary residence, the value of life insurance, retirement plans (401k plans, pension funds, annuities, non-education IRA's, Keogh plans, etc.) or UGMA and UTMA accounts for which you are the custodian and not the owner.

#### REAL ESTATE (Do not include primary residence unless it is a multi-family dwelling. If debt is higher than value, include explanation.)

##### Property Address:

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_

Multi-family dwelling?

Yes

No

If yes, percentage that is  
rental property: \_\_\_\_\_ %

Total Value: \$ \_\_\_\_\_

(minus)

Total Debt: \$ \_\_\_\_\_

(equals)

Net Worth: \$ \_\_\_\_\_

#### BUSINESS/FARM

(Business/farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business/farm debt refers only to those debts for which the business/farm was used as collateral. If debt is higher than value, include explanation.)

Name of Business/Farm: \_\_\_\_\_

Type:

Your % of Ownership: \_\_\_\_\_ %

Number of Employees: \_\_\_\_\_

List the name(s) of owners/partners, relationship to  
student/spouse and % of ownership:

\_\_\_\_\_

Sole Proprietorship

S Corporation

C Corporation

Partnership

Farm

Total Value: \$ \_\_\_\_\_

(minus)

Total Debt: \$ \_\_\_\_\_

(equals)

Net Worth: \$ \_\_\_\_\_

#### Please check one:

I do not have additional real estate and/or business/farm properties. **OR**

I have additional real estate and/or business/farm properties and have attached a separate sheet with the relevant information pertaining to each property.

I certify that the information included on this form is true and I am willing to provide additional documentation if requested.

Parent's Name (print): \_\_\_\_\_ Date: \_\_\_\_\_

Parent's Signature : \_\_\_\_\_